

ASX announcement

13 August 2014

Suncorp Convertible Preference Shares (SUNPE) Dividend Payment

In accordance with the Terms and Conditions set out in the CPS3 Prospectus dated 8 April 2014, a fully franked dividend at the rate of 4.2665% per annum will be paid on 17 September 2014, for the period 17 June 2014 to 16 September 2014, inclusive.

This equates to a dividend amount of \$1.0754 per share (plus franking credits) for the period.

The Record Date for determining shareholder entitlements is 3 September 2014.

A handwritten signature in black ink, appearing to read "D C Solomon".

D C Solomon
Company Secretary