

CONTACT DETAILS

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REGISTRY

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Ardent Leisure Trust
 ARSN 093 193 438
 Ardent Leisure Limited
 ABN 22 104 529 106
 Ardent Leisure Management Limited
 ABN 36 079 630 676
 (AFS Licence No. 247010)



ASX RELEASE

13 August 2014

The Manager
 Company Notices Section
 ASX Limited
 20 Bridge Street
 SYDNEY
 NSW 2000

Dear Sir/Madam

Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cwlth) - Issue of Stapled Securities

This notice is given by Ardent Leisure Limited (ACN 104 529 106) (“the **Company**”) and Ardent Leisure Management Limited (ABN 36 079 630 676) (“the **Manager**”) in its capacity as responsible entity of Ardent Leisure Trust (ARSN 093 193 438) (“the **Trust**”) for the purposes of sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cwlth) (“**Corporations Act**”). The Company and the Manager (as applicable) advise that:

- (a) The Company and the Manager have issued 20,746,888 new AAD stapled securities (“**New Securities**”), each comprising one unit in the Trust (“**Unit**”) and one ordinary share in the Company (“**Share**”), at an issue price of \$2.41 per stapled security.
- (b) The Company has issued the Shares comprising a component of the New Securities without disclosure to an investor under Part 6D.2 of the Corporations Act;
- (c) The Manager has issued the Units comprising a component of the New Securities without disclosure to investors under Part 7.9 of the Corporations Act;
- (d) as disclosing entities, the Company and the Manager are subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, the Company has:
 - (i) complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) complied with section 674 of the Corporations Act.

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- (f) as at the date of this notice, the Manager has:
- (i) complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Manager in its capacity as responsible entity of the Trust; and
 - (ii) complied with section 674 of the Corporations Act as it applies to the Manager in its capacity as responsible entity of the Trust.
- (g) as at the date of this notice, there is no excluded information (as that term is defined in subsections 708A(7) and 708A(8) and 1012DA(7) and 1012DA(8) of the Corporations Act, as applicable).

Yours faithfully

Alan Shedden
Company Secretary

Ardent Leisure Group is a specialist operator of leisure and entertainment assets across Australia, New Zealand and the United States. The Group owns and operates Dreamworld, WhiteWater World, SkyPoint, SkyPoint Climb, d'Albora Marinas, Hypoxi Body Contouring, Goodlife health clubs, AMF and Kingpin bowling centres across Australia and New Zealand. The Group also operates Main Event Entertainment, the fastest growing family entertainment chain in the United States. For further information on the Group's activities please visit our website at www.ardentleisure.com.au