

**MITSUBISHI-UFJ FINANCIAL GROUP****FACSIMILE TRANSMISSION HEADER**

DATE OF MESSAGE: 8/14/2014	MESSAGE NO: -	NUMBER OF PAGES INCLUDING COVER PAGE: 3
TO: ASX Market Announcements Office FAX NO. (61) 2 9778 0999		cc:
FROM: MITSUBISHI-UFJ FINANCIAL GROUP Corporate Administration Department (Attn: YOSHIDA) FAX NO. 81-3-6214-6367 TEL NO 81-3-6214-6626		
RE: Submission of FORM 605		

We hereby submit Form 605 as attached.

Best regards,

Yasutoshi Yoshida
TEL : 81-3-6214-6626
e-mail : yasutoshi_yoshida@hd.mufg.jp

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Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme SFG AUSTRALIA LIMITEDACN/ARSN 006 490 259**1. Details of substantial holder (1)**Name Mitsubishi UFJ Financial Group, Inc.ACN/ARSN (if applicable) Not ApplicableThe holder ceased to be a
substantial holder on11 August 2014

The previous notice was given to the company on

08 August 2014

The previous notice was dated

05 August 2014**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of Securities affected	Person's votes affected
6 August 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase by an entity controlled by Morgan Stanley	0.9108	1,716,174 Ordinary Shares	1,716,174
6 August 2014	Mitsubishi UFJ Financial Group, Inc.	Collateral Received by an entity controlled by Morgan Stanley	N/A	198,388 Ordinary Shares	198,388
7 August 2014	Mitsubishi UFJ Financial Group, Inc.	Sale by an entity controlled by Morgan Stanley	0.8968	-357,533 Ordinary Shares	-357,533
7 August 2014	Mitsubishi UFJ Financial Group, Inc.	Sale by an entity controlled by Morgan Stanley	0.8982	-217,615 Ordinary Shares	-217,615
7 August 2014	Mitsubishi UFJ Financial Group, Inc.	Collateral Received by an entity controlled by Morgan Stanley	N/A	447,032 Ordinary Shares	447,032
8 August 2014	Mitsubishi UFJ Financial Group, Inc.	Sale by an entity controlled by Morgan Stanley	0.9077	-106,900 Ordinary Shares	-106,900
11 August 2014	Mitsubishi UFJ Financial Group, Inc.	Sale by an entity controlled by Morgan Stanley	0.9172	-320,424 Ordinary Shares	-320,424
11 August 2014	Mitsubishi UFJ Financial Group, Inc.	Collateral Returned by an entity controlled by Morgan Stanley	N/A	-11,279,276 Ordinary Shares	-11,279,276

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

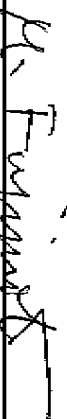
Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

4. Addressee

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Signature

print name Mr Masaya Fujimoto capacity Authorised Signatory
 sign here  date 14 August 2014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was required has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.