



MARKET RELEASE

14 August 2014

Metallica Minerals Limited

TRADING HALT

The securities of Metallica Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 18 August 2014 or when the announcement is released to the market.

Security Code: MLM

Patrick McCarthy
Adviser, Listings Compliance



METALLICA MINERALS LIMITED

ABN: 45 076 696 092
ASX Code: MLM

14 August 2014

Mr Patrick McCarthy
Company Announcements
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000
Via e-mail Patrick.mccarthy@asx.com.au

Dear Mr McCarthy,

METALLICA MINERALS LIMITED - ASX MLM

Metallica Minerals Limited (ASX-MLM) hereby requests an immediate halt in the trading of its securities on the Australian Securities Exchange ("ASX") pending an announcement regarding a Capital Raising.

It is envisaged the Capital Raising will be completed within the next two business days, and the Company requests that once the appropriate ASX release is made, the trading halt be lifted.

The Company knows of no reason why the trading halt should not be granted.

The Company is not aware of any other information which has not been released to the market.

Please contact us should you require any further information.

Yours truly

John Haley
CFO & Company Secretary