



ALLIGATOR ENERGY LTD

ACN 140 575 604

Ph (07) 3852 4712
Fax (07) 3852 5684
PO Box 338, Spring Hill, Qld 4004
Suite 3, 36 Agnes Street, Fortitude Valley QLD 4006

ASX Announcement

14 August 2014

Alligator Energy Limited ACN 140 575 604 Non-Renounceable Rights Issue – Despatch of Offer Document

Alligator Energy Limited (**AGE** or the **Company**) would like to advise that the Company has despatched its Offer Document (under section 708AA of the Corporations Act 2001 (Cth)) along with personalised Entitlement and Acceptance Forms to all Eligible Shareholders as at 7pm Brisbane time, 11 August 2014 (**Record Date**).

Additionally, the Company has today sent notices to each registered shareholder (as at the Record Date) who is not an Eligible Shareholder, providing details of the rights issue and advising them that they will not be offered securities pursuant to the Offer Document.

Please contact Mike Meintjes or Dalida Roos on +61 7 3852 4712 if you have any queries regarding the Rights Issue or your eligibility to participate in the Rights Issue.

Yours faithfully

John Main
Chairman