

# Mercantile Investment Company Limited

ABN 15 121 415 576  
Level 11, 139 Macquarie Street  
Sydney NSW 2000  
Tel 02 8014 1188  
Fax 02 8084 9918

14 August 2014

The Manager  
ASX Market Announcements

## **Net Tangible Asset (NTA) Value as at 31 July 2014**

The NTA value per share (after all fees and expenses) as at 31 July 2014 was:

**Pre Tax        15.15 cents per share**

**Post Tax       13.54 cents per share**

The NTA figures shown above reflect the issue of 18,186,971 new shares pursuant to the scheme of arrangement with Murchison Metals Limited, which completed in early July, and the subsequent consolidation with Mercantile Investment Company Limited.

For further information contact:

Gabriel Radzynski  
Director  
Ph: +0467 483 005