



## ASX/Media Release

*For immediate release 14 August 2014*

# Current Private Placement Offer

Ecosave Holdings Limited has released a Capital Raise Offer by Private Placement to selected sophisticated and professional investors.

The offer is available in the USA to Accredited Investors and in Australia and New Zealand to Sophisticated and Professional Investors.

The key terms of the offer are as follows;

- US\$25M (A\$26.9M) in ordinary equity
- At US\$5.16 (A\$5.55) per ordinary share

The offer under the Private Placement Memorandum is indicative only and is subject to change at the discretion of the board of ECV. The Company will notify the market of any material change to any key terms of the offer.

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