

15 August 2014

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney, NSW 2000

Release of shares from voluntary escrow

Cover-More Group Limited (ASX:CVO) hereby advises in accordance with ASX Listing Rule 3.10A that 43,808,648 fully paid ordinary shares and which are subject to voluntary escrow arrangements are due to be released from escrow.

As per the conditions of the Escrow Deed Poll dated 2 December 2013, the shares will be released from escrow three business days after the release to the market of the financial results for the Company for the financial year ended 30 June 2014.

CVO intends to release its financial results on 26 August 2014.

Yours faithfully



John Murphy

Company Secretary