



TRIUMPH TIN LIMITED

ASX Release

15 August 2014

TRIUMPH TIN LIMITED

Level 1, 330 Churchill
Avenue
SUBIACO WA 6008
Australia

Tel: +61 8 9200 1847
Fax: +61 8 9200 4469

Directors / Officers:

Brian McMaster
Luis Azevedo
Matthew Wood
Mark Reilly
Jonathan Hart (Company
Secretary)

ASX Code: AVY

Shares on Issue: 214.78M

UPDATE ON THE ALLOTMENT OF SHORTFALL SHARES

Further to Triumph Tin Limited's (**Company**) ASX announcement dated 4 August 2014, the Company advises that it has now completed the allotment and issue of 104,750,000 shares pursuant to the renounceable entitlements issue to shareholders offered under a Prospectus dated 8 July 2014 (**the Issue**).

The issued capital of the Company is as follows, please refer to the Appendix 3B attached.

	Number of Shares
Shares on Issue Prior to Prospectus	77,430,000
Acceptances pursuant to rights issue	31,205,820
Shortfall taken up to date	106,150,000
Total Shares on Issue	214,785,820
Shortfall remaining	17,504,180

To date, the Company has raised a total of \$1,372,558 before costs from acceptances and the allocation of shortfall pursuant to the Issue. As indicated in the Prospectus, the directors have a total of 3 months (expiring 29 October 2014) to issue the remaining shortfall totaling 17,504,180 shares. The Company expects this process will be completed shortly and will update the market accordingly.

Yours faithfully

JONATHAN HART
COMPANY SECRETARY