



Cuesta Coal Limited
ACN: 153 351 994

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15 August 2014

ASX Listings
20 Bridge Street
Sydney NSW 2000

Cuesta Coal Limited ACN 153 351 994

ASX Code: CQC

Placement: Cleansing Notice

In accordance with sections 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Cuesta Coal Limited (ASX:CQC) (**Company**) gives notice that:

1. On 15 August 2014, the Company issued a total of 82,524,272 ordinary shares in the capital of the Company without disclosure to investors under Part 6D.2 of the Corporations Act;
2. This notice is being given under section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (b) the Company has complied with section 674 of the Corporations Act; and
 - (c) there is no information which is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

By order of the Board,

A handwritten signature in black ink, appearing to read "m. mcpherson", followed by a horizontal line.

Megan McPherson
Company Secretary
Cuesta Coal Limited

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