Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

| To Company Name/Scheme | Barrack St Investments Limited | | | |
|---|--------------------------------|--|--|--|
| ACN/ARSN | 167 689 821 | | | |
| Details of substantial holder (1) Name | Emmanuel Clive Pohl | | | |
| ACN/ARSN (if applicable) | | | | |
| The holder became a substantial holder | r on | | | |

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|----------------------------|----------------------|---|------------------|
| Fully paid ordinary shares | 5,000,000 | 5,000,000 | 31.19% |
| | UI () | (15) 100 100 100 100 100 100 100 100 100 10 | 70 (6) |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|--|--|--|
| EC Pohl & Co Pty Ltd Emmanuel Clive Pohl Citicorp Nominees Pty Limited | Power of attorney under separately managed agreements – with shares acquired through IPO | 5,000,000 Fully paid ordinary shares |
| | | THE PROPERTY OF THE PROPERTY O |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|--------------------------------|------------------------------------|---|---|
| Citicorp Nominees Pty Limited | Citicorp Nominees Pty Limited | Annexure A | 5,000,000 Fully paid ordinary shares |
| | | | |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|--------------------------------|---------------------|-------------------|----------|--------------------------------------|
| | | Cash | Non-cash | |
| Citicorp Nominees Pty Limited | 07/08/2014 | \$5,000,000 | | 5,000,000 Fully paid ordinary shares |
| EC Pohl & Co Pty Ltd | 07/08/2014 | | | , |
| Emmanuel Clive Pohl | 07/08/2014 | | | |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|--|
| Citicorp Nominees Pty Limited | Custodian for funds management clients of EC Pohl & Co Pty Ltd |
| EC Pohl & Co Pty Ltd | Holder of power of attorney |
| Emmanuel Clive Pohl | Control of EC Pohl & Co Pty Ltd |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address | |
|-------------------------------|---|---------|
| Citicorp Nominees Pty Limited | GPO Box 764G, Melbourne, Victoria 3001 | |
| Individually Managed Accounts | Level 12, 1 Corporate Court, Bundall, Queensland 4217 | |
| Emmanuel Clive Pohl | Level 12, 1 Corporate Court, Bundall, Queensland 4217 | ******* |
| EC Pohl & Co Pty Ltd | Level 12, 1 Corporate Court, Bundall, Queensland 4217 | |

BRIAN ESWARD JONES

Signature

print name

sign here

canacity

date

5 18114

Annexure A to Form 603

Relevant interest holdings – Barrack St Investments Limited ACN 167 689 821

| Holder of relevant interest | Date of acquisition | Consideration | Class and number of securities |
|-----------------------------|---------------------|---------------|--------------------------------|
| Abbott M FT | 7 August 2014 | \$35,000 | 35,000 |
| Abbott M SF | 7 August 2014 | \$70,000 | 70,000 |
| Barker SG | 7 August 2014 | \$24,000 | 24,000 |
| Baskerville EJ SF | 7 August 2014 | \$37,000 | 37,000 |
| Beard P | 7 August 2014 | \$75,000 | 75,000 |
| Beard P Clearmantra | 7 August 2014 | \$75,000 | 75,000 |
| Beard P SF Gebhld | 7 August 2014 | \$195,000 | 195,000 |
| Brough C FT | 7 August 2014 | \$30,000 | 30,000 |
| Brough CM | 7 August 2014 | \$8,000 | 8,000 |
| Bryan R | 7 August 2014 | \$56,500 | 56,500 |
| Bryant KK SF Craneva | 7 August 2014 | \$13,500 | 13,500 |
| Christopher T SF Mra | 7 August 2014 | \$24,000 | 24,000 |
| Cooper BJ SF | 7 August 2014 | \$57,000 | 57,000 |
| Cowley JJ SF | 7 August 2014 | \$20,000 | 20,000 |
| Davis MW SF | 7 August 2014 | \$10,000 | 10,000 |
| EC Pohl & Co | 7 August 2014 | \$750,000 | 750,000 |
| Fenwick PM FT | 7 August 2014 | \$28,500 | 28,500 |

| Holder of relevant interest | Date of acquisition | Consideration | Class and number of securities |
|-----------------------------|---------------------|---------------|--------------------------------|
| Goudie M | 7 August 2014 | \$18,000 | 18,000 |
| Grant DS Fiveg | 7 August 2014 | \$130,000 | 130,000 |
| Grant DS SF | 7 August 2014 | \$65,000 | 65,000 |
| Grant S | 7 August 2014 | \$55,000 | 55,000 |
| Grant S FOURG | 7 August 2014 | \$50,000 | 50,000 |
| Greenwood ZA SF | 7 August 2014 | \$22,000 | 22,000 |
| Hardy T | 7 August 2014 | \$43,500 | 43,500 |
| Johnston BB | 7 August 2014 | \$20,500 | 20,500 |
| Jorgensenames Paracl | 7 August 2014 | \$250,000 | 250,000 |
| Keating MD Rikoaks | 7 August 2014 | \$193,000 | 193,000 |
| Lipman JD IT | 7 August 2014 | \$7,000 | 7,000 |
| Lipman M | 7 August 2014 | \$45,500 | 45,500 |
| Maddock F SF | 7 August 2014 | \$8,000 | 8,000 |
| Mcgann D | 7 August 2014 | \$61,000 | 61,000 |
| Mcgann D FT | 7 August 2014 | \$33,000 | 33,000 |
| Mcgann DM SF | 7 August 2014 | \$50,500 | 50,500 |
| Mcgann MF | 7 August 2014 | \$54,000 | 54,000 |
| Moody RW SF Alumina | 7 August 2014 | \$23,000 | 23,000 |
| Nunn GA INV Farallon | 7 August 2014 | \$199,000 | 199,000 |
| Paterson C Llama | 7 August 2014 | \$30,000 | 30,000 |
| Paterson C SF Hinter | 7 August 2014 | \$20,000 | 20,000 |
| Astuce Pty Ltd | 7 August 2014 | \$250,000 | 250,000 |

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| Holder of relevant interest | Date of acquisition | Consideration | Class and number of securities |
|-----------------------------|---------------------|---------------|--------------------------------|
| Pohl J FT | 7 August 2014 | \$10,000 | 10,000 |
| Ramsey BJ FT Nominee | 7 August 2014 | \$20,000 | 20,000 |
| Ramsey BJ SF | 7 August 2014 | \$21,000 | 21,000 |
| Ryan PN SF Staffbene | 7 August 2014 | \$70,000 | 70,000 |
| Simon JS SF | 7 August 2014 | \$6,500 | 6,500 |
| Skerman PV SF | 7 August 2014 | \$199,000 | 199,000 |
| Smith L | 7 August 2014 | \$16,000 | 16,000 |
| Smith LR SF Rosebr | 7 August 2014 | \$14,500 | 14,500 |
| Souness R RA | 7 August 2014 | \$120,000 | 120,000 |
| Swan LL SF | 7 August 2014 | \$65,000 | 65,000 |
| Szalai LM SF Optimal | 7 August 2014 | \$45,500 | 45,500 |
| Trathen J FT | 7 August 2014 | \$16,000 | 16,000 |
| Trathen J SF | 7 August 2014 | \$33,000 | 33,000 |
| Turner MM | 7 August 2014 | \$60,000 | 60,000 |
| Turner MM Malmar | 7 August 2014 | \$85,000 | 85,000 |
| TURNER MM SF MENT | 7 August 2014 | \$145,000 | 145,000 |
| Valmadre HS FT | 7 August 2014 | \$199,000 | 199,000 |
| Valmadre HS SF | 7 August 2014 | \$25,000 | 25,000 |
| Vanlieshout H FT Han | 7 August 2014 | \$160,000 | 160,000 |
| Vanlieshout H SF Ret | 7 August 2014 | \$299,000 | 299,000 |
| Ward De SF | 7 August 2014 | \$67,500 | 67,500 |
| Wood C | 7 August 2014 | \$12,500 | 12,500 |

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| Holder of relevant interest | Date of acquisition | Consideration | Class and number of securities |
|-----------------------------|---------------------|---------------|--------------------------------|
| Wood D RA | 7 August 2014 | \$12,000 | 12,000 |
| Wood R | 7 August 2014 | \$13,000 | 13,000 |
| Wood RA SF | 7 August 2014 | \$23,000 | 23,000 |
| Wood Ronald FT | 7 August 2014 | \$50,000 | 50,000 |
| Wood Ronald Myola | 7 August 2014 | \$45,000 | 45,000 |
| Wood Ronald Redmark | 7 August 2014 | \$20,000 | 20,000 |
| Zoli R SF | 7 August 2014 | \$11,000 | 11,000 |

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