



Barrack St Investments Limited

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18 August 2014

ASX
Company Announcements Platform
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Lodgement of amended Form 603 – Notice of initial substantial holder

Amended Form 603 Notice of initial substantial holder now shows 6,000 ordinary shares which were originally on issue.

These had been omitted in error on the original form 603 lodged.

Yours faithfully

Brian Jones
Company Secretary

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Barrack St Investments Limited

ACN/ARSN 167 689 821

1. Details of substantial holder (1)

Name Emmanuel Clive Pohl

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 07 / 08 / 2014

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|----------------------------|----------------------|--------------------|------------------|
| Fully paid ordinary shares | 5,006,000 | 5,006,000 | 31.23% |
| | | | |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|--|--|--------------------------------------|
| EC Pohl & Co Pty Ltd Emmanuel Clive Pohl Citicorp Nominees Pty Limited | Power of attorney under separately managed agreements – with shares acquired through IPO | 5,006,000 Fully paid ordinary shares |
| | | |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-------------------------------|---------------------------------|--|--------------------------------------|
| Citicorp Nominees Pty Limited | Citicorp Nominees Pty Limited | Annexure A | 5,000,000 Fully paid ordinary shares |
| EC Pohl & Co Pty Ltd | EC Pohl & Co Pty Ltd | | 6,000 fully paid ordinary shares |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-------------------------------|---------------------|-------------------|----------|--------------------------------------|
| | | Cash | Non-cash | |
| Citicorp Nominees Pty Limited | 07/08/2014 | \$5,006,000 | | 5,006,000 Fully paid ordinary shares |
| EC Pohl & Co Pty Ltd | 07/08/2014 | | | |
| Emmanuel Clive Pohl | 07/08/2014 | | | |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|--|
| Citicorp Nominees Pty Limited | Custodian for funds management clients of EC Pohl & Co Pty Ltd |
| EC Pohl & Co Pty Ltd | Holder of power of attorney |
| Emmanuel Clive Pohl | Control of EC Pohl & Co Pty Ltd |
| | |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-------------------------------|---|
| Citicorp Nominees Pty Limited | GPO Box 764G, Melbourne, Victoria 3001 |
| Individually Managed Accounts | Level 12, 1 Corporate Court, Bundall, Queensland 4217 |
| Emmanuel Clive Pohl | Level 12, 1 Corporate Court, Bundall, Queensland 4217 |
| EC Pohl & Co Pty Ltd | Level 12, 1 Corporate Court, Bundall, Queensland 4217 |

Signature

print name

BRIAN EDWARD JONES

capacity

Company Secretary

sign here



date

18/8/14

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of: