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ABN: 89 122 203 196

18 August 2014

ASX ANNOUNCEMENT

### Notice in Respect of Share Issue

Raya Group Limited ("Raya") has issued 2,500,000 fully paid ordinary shares ("Shares") as part consideration for advisory services provided by Peloton Capital Pty Ltd as outlined in announcement to ASX 27 May 2014.

In accordance with the requirements of section 708A(6) of the Corporations Act 2001 (Cwlth) ("Corporations Act"), Raya notifies ASX Limited that:

- The Shares were issued without disclosure to investors under Part D.2 of the Corporations Act;
- The notice is being given under section 708A(5)(e) of the Corporations Act;
- As at the date of this notice Raya has complied with:
  - The provisions of Chapter 2M of the Corporations Act as they relate to Raya; and
  - Section 674 of the Corporations Act; and
- As at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Raya.

Yours faithfully,

Julie Halsted

Company Secretary