



Bounty Mining Limited **ACN: 107 411 067**
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Company Announcements Office
Australian Stock Exchange Limited
4th Floor, 20 Bridge Street,
SYDNEY NSW 2000

Proposed Issue of Securities

Bounty Mining Limited ("the Company") has today lodged a prospectus with ASIC in relation to an issue of up to 150,000,000 shares at 3c per share to raise up to \$4,500,000.

The following information is provided in respect of Listing Rule 3.10.3:

Class of securities to be issued	Ordinary shares
Maximum number which may be issued	150,000,000
Principal terms of the securities to be issued	Ordinary shares
Issue price or consideration	3c per share
Purpose of the issue	<p>The purpose of the Offer is to:</p> <ul style="list-style-type: none">▪ raise funds to progress the Phase 2 Works at the Wongai Coal Project;▪ provide working capital while Bounty completes a pre-feasibility study under the Phase 2 Works;▪ raise funds to prepare additional proposals for mining services work;▪ raise funds to meet the costs of the Offer; and enable Bounty to meet the conditions for reinstatement of its Shares to Official Quotation on ASX.
Will security holder approval be obtained for the issue?	Shareholder approval for the issue was obtained at the General Meeting of 6 June 2014.
Is the issue to a class of security holders?	No.

For further information, please contact:

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