

## Appendix 3C

### Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

Chandler Macleod Group Limited

ABN/ARSN

33 090 555 052

We (the entity) give ASX the following information.

#### Information about buy-back

- |   |  |                                       |
|---|--|---------------------------------------|
| 1 | Type of buy-back   | On-market                             |
| 2 | +Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)                      | Ordinary shares                       |
| 3 | Voting rights (eg, one for one)  | One for one                           |
| 4 | Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding) | Fully paid                            |
| 5 | Number of shares/units in the +class on issue  | 547,985,086                           |
| 6 | Whether shareholder/unitholder approval is required for buy-back   | Not required (within the 10/12 limit) |
| 7 | Reason for buy-back  | Ongoing capital management            |

+ See chapter 19 for defined terms.

## Appendix 3C

### Announcement of buy-back

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- |   |   |     |
|---|---|-----|
| 8 | Any other information material to a shareholder's/unitholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> ) | N/A |
|---|---|-----|

### On-market buy-back

- |    |   |  |
|----|---|--|
| 9  | Name of broker who will act on the company's behalf   | To be confirmed to ASX in an Appendix 3D prior to commencement of the on-market buy-back |
| 10 | Deleted 30/9/2001.  |  |
| 11 | If the company/trust intends to buy back a maximum number of shares - that number<br><br><small>Note: This requires a figure to be included, not a percentage.</small>                        | Up to 27,399,254 shares (being approximately 5% of the entity's ordinary shares)         |
| 12 | If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention | 2 September 2014 to 1 September 2015   |
| 13 | If the company/trust intends to buy back shares/units if conditions are met - those conditions  | N/A  |

### Employee share scheme buy-back

- |    |   |  |
|----|---|--|
| 14 | Number of shares proposed to be bought back |  |
| 15 | Price to be offered for shares              |  |

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<sup>+</sup> See chapter 19 for defined terms.

### Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back

- 17 Number of shares proposed to be bought back

- 18 Price to be offered for shares

### Equal access scheme

- 19 Percentage of shares proposed to be bought back

- 20 Total number of shares proposed to be bought back if all offers are accepted

- 21 Price to be offered for shares

- 22 <sup>+</sup>Record date for participation in offer

Cross reference: Appendix 7A, clause 9.

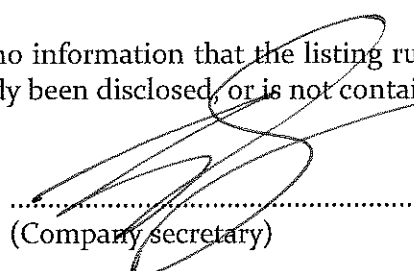
### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

  
(Company secretary)

Date: 19 AUGUST 2014

Print name: Morgan Sloper

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<sup>+</sup> See chapter 19 for defined terms.