ASX RELEASE

19 August 2014

ASX Market Announcements 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam

Results for Announcement to the Market – Watpac Limited 30 June 2014 Appendix 4E Disclosures

1.		Details of reporting period	Year ended 30 June 2014
2.		Key Items	
	2.1	Revenue from ordinary activities	Down 18.45% to \$1.203b
	2.2	Profit from ordinary activities after tax attributable to members	Up 481.99% to \$17,854k
	2.3	Profit for the period after tax attributable to members	Up 481.99% to \$17,854k
	2.4	Final dividend amount per security Franked amount per security Conduit foreign income	3.5 cents 12.5% N/A
	2.5	Record date for determining dividend entitlements	29 August 2014
3.		Income Statement, Statement of Comprehensive Income and notes	Refer 2014 Financial Report
4.		Statement of financial position and notes	Refer 2014 Financial Report
5.		Statement of cash flows and notes	Refer 2014 Financial Report
6.		Statement of changes in equity	Refer 2014 Financial Report

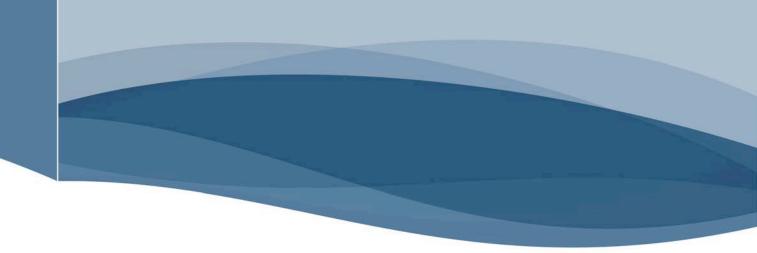




PO Box 2053 Fortitude Valley QLD 4006 Phone 07 Fax 07 Web wv

07 3251 6300 07 3251 6393 www.watpac.com.au





7.	Total dividend distribution	\$6,527,147
	Dividend distribution date	19 September 2014

8. Dividend reinvestment plan Watpac Limited Dividend Reinvestment Plan will operate for the distribution.

The value of shares to be allotted under the Dividend Reinvestment Plan will be the average of the daily volume weighted average price of Watpac Limited sold on ASX during the ten trading days immediately following the Record Date, less a discount of 5%.

The last date for receipt of election notices for the dividend reimbursement plan is 1 September 2014.

9.	Net tangible assets per security	\$1.21 per share
----	----------------------------------	------------------

10. Details of entities over which control has Refer to Note 31 of the 2014 Financial Report been gained or lost

11. Details of associates and joint arrangements Refer to Note 29 of the 2014 Financial Report

12. Other significant information

12.1 Reconciliation of underlying net profit after tax Statutory net profit after tax \$17,854k

Adjusting items

Property impairment \$736k

Tax at 30% $\frac{\$(221)k}{}$ \$515k

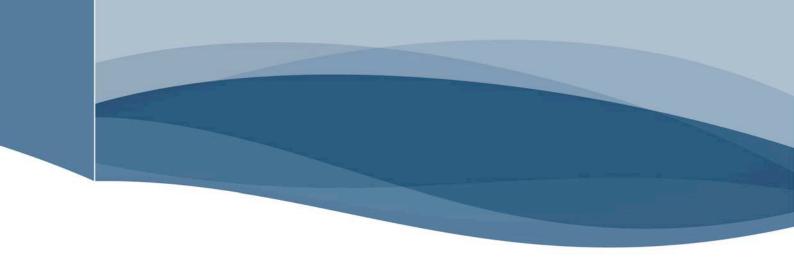
Underlying net profit after tax \$18,369k

12.2 Any other significant information Refer 2014 Financial Report

13. Accounting Standards Australian Accounting Standards & International

Financial Reporting Standards

14. Commentary on results for the period Refer 2014 Financial Report



15. The financial statements have been audited and are not the subject of dispute or qualification.

Yours sincerely, WATPAC LIMITED

Mark Baker

COMPANY SECRETARY

