



96 Babbage Road
Roseville Chase
NSW 2069

Tel: +61 (0)2 9417 6212
Fax: +61 (0)2 9417 3043
Email: admin@pepinini.com.au

19 August 2014

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

NON RENOUNCEABLE ENTITLEMENT ISSUE OF SHARES – SHORTFALL PARTICIPATION NOTIFICATION - SIGNIFICANT INVESTOR

Pursuant to the Shortfall notification of 27 May 2014 of the Non-Renounceable Entitlements Issue of Shares of 24 April 2014 the Directors of PepinNini Minerals Limited are pleased to announce the application for 26,315,789 shortfall shares representing 46% of the Shortfall. Delta Pty Ltd<ATF The Quaini Family Trust> (Investor) and PepinNini signed an agreement today whereby the Investor has agreed to subscribe for 26,315,789 fully paid ordinary shares in PepinNini at a price of 1.9 cents each to raise \$500,000 (Investor Subscription Agreement). The Investor is not a related party of PepinNini. Pursuant to the terms of the Investor Subscription Agreement, the Investor has agreed to provide cleared funds for the shares on or before 21 August 2014.

The shares issued which do not require share holder approval are fully paid ordinary shares pursuant to the Prospectus issued to shareholders 24 April 2014.

Applications for shortfall shares will close 21 August 2014. Should no further applications be received the Investor will hold 15% of issued capital in PepinNini.

A handwritten signature in black ink, reading 'R. A. Holland - Kennedy'.

Rebecca Holland-Kennedy
Managing Director
PepinNini Minerals Ltd