



19 Aug 2014

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UBS Capped Self-Funding Instalments: Dividend Announcement

UBS AG, Australia Branch ("**UBS**") issued **SUNSS3** Series of UBS Capped Self-Funding Instalments over fully paid Shares of Suncorp Group Limited pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

Suncorp Group Limited recently announced the following dividend ("**Dividend**"):

Dividend amount: \$0.4000 Final Dividend

Ex-Dividend Date: 20 Aug 2014

Dividend record date: 22 Aug 2014

Dividend payment date: 01 Oct 2014

The Dividend is 100% Franked.

Correspondingly, the **SUNSS3** UBS Capped Self-Funding Instalments will commence trading ex-Dividend on 20 Aug 2014 and will have a Dividend record date of 22 Aug 2014.

Holders should be aware that Suncorp Group Limited may amend the amount of the Dividend payable (or revoke payment of the Dividend) prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Suncorp Group Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount and Completion Payment of the UBS Capped Self-Funding Instalments, which UBS has applied as follows:

ASX Code for UBS Capped Self-Funding Instalments	Loan Amount		Completion Payment	
	Old	New	Old	New
SUNSS3	\$14.1625	\$13.7625	\$14.1625	\$13.7625

The new Loan Amount and Completion Payment will be effective from the Ex-Dividend Date of 20 Aug 2014.

Please note that Suncorp Group Limited also announced a Special Dividend (fully franked) of 30 cents with an ex-date of 20 August 2014 and a record date of 22 August 2014. Correspondingly, the Suncorp Instalments will commence trading on an ex-special distribution basis from 20 August 2014, and will have a record date of 22 August 2014. For more information relating to the Loan Adjustments in respect of the Suncorp Group Limited Special Dividend please refer to the announcement dated 15 August 2014.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Karen Papanikolaou
Associate Director

UBS AG, Australia Branch
Grant Schwulst
Manager - Equities Settlements