



HopgoodGanim

19 August 2014

Australian Securities Exchange
Company Announcement Platform

By facsimile: 1300 135 638

Our Ref: 1486646 – Richard Hanel

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Dear Sir/Madam

**MetroCoal Limited – Off-market takeover bid for Cape Alumina Limited
(Cape) – Notification of Register Date**

We are the solicitors for MetroCoal Limited (**Company**).

In accordance with section 633(4) of the *Corporations Act 2001* (Cth) (**Corporations Act**) we give notice that the Company has specified 7.00pm (AEST) on 21 August 2014 as the date for the purposes of determining the persons to whom information must be sent under items 6 and 12 of the table in section 633(1) of the *Corporations Act* in relation to the Company's off-market takeover bid to acquire up to 100% of the ordinary shares in Cape, as described in the Bidder's Statement dated 19 August 2014.

Yours faithfully

HopgoodGanim

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