

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme
ACN/ARSN

King Island Scheelite Limited
004 681 734

1. Details of substantial holder(1)

Name
ACN/ARSN (if applicable)

Catherine Jeanne Morritt

There was a change in the interests of the
substantial holder on

11/08/2014

The previous notice was given to the company on

17/07/2013

The previous notice was dated

17/07/2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares	13,972,014	10.34%	13,972,014	9.19%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11/08/2014	Catherine Jeanne Morritt	Dilution arising from issue of 16,894,354 shares to third parties due to non-renounceable rights issue announced on 14 th July 2014.	\$Nil	Nil	Voting power 9.19% based on 152,046,757 total ORD shares on issue

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Catherine Jeanne Morritt	Catherine Jeanne Morritt	Catherine Jeanne Morritt	Beneficial owner of the securities in accordance with section 608 (1) of the <i>Corporations Act 2001 (Clth)</i>	ORD 13,972,014	13,972,014

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are:

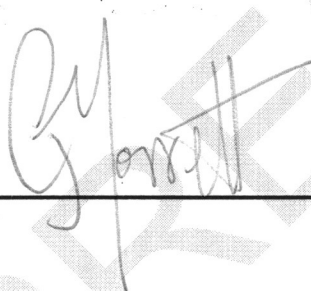
Name	Address
Catherine Jeanne Morritt	15 Marita Road Nedlands WA 6009

Signature

print name Catherine Jeanne Morritt

capacity Self

sign here



Date 11/08/2014