



MARKET RELEASE

20 August 2014

Mitchell Services Limited

TRADING HALT

The securities of Mitchell Services Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 22 August 2014 or when the announcement is released to the market.

Security Code: MSV

Patrick McCarthy
Adviser, Listings Compliance

20 August 2014

Mr Patrick McCarthy
Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

By email: patrick.mccarthy@asx.com.au

Dear Mr McCarthy

Request for Trading Halt

Potential Acquisition and Capital Raising

- Acquisition of the unencumbered assets of Tom Browne Drilling Services (In Receivership) for \$9.5m
- Capital Raising Circa \$20m (via a placement to Institutional investors and a pro rata non-renounceable issue of ordinary shares to eligible shareholders)

Pursuant to Listing Rule 17.1, Mitchell Services Limited requests an immediate trading halt in its securities (ASX Code: MSV) pending the release of an announcement regarding a potential acquisition and capital raising.

The trading halt is requested until an announcement is made to the market which is expected to be made on or before the opening of trade on 22 August 2014.

The company is unaware of any reason why the halt should not be granted.

Yours sincerely



Bob Witty
Company Secretary

Mitchell Services Limited

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