



MARKET RELEASE

20 August 2014

TriAusMin Limited

REMOVAL FROM OFFICIAL LIST

TriAusMin Limited (the "Company") will be removed from the official list of ASX Limited as from the close of trading today, Wednesday 20 August 2014, at the request of the Company in accordance with listing rule 17.11, following implementation of the scheme of arrangement by which Heron Resources Limited acquired all of the ordinary shares in the Company.

Security Code: TRO

Simon Daniels
Senior Adviser, Listings Compliance (Sydney)

19 August 2014

Attention: Simon Daniels
Senior Adviser, Listings Compliance
(Sydney)

ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By email: simon.daniels@asx.com.au

Dear Sir

TriAusMin Limited (ASX: TRO) – Request for removal from official list

We refer to the suspension by ASX of the quotation of the shares of TriAusMin Limited (ASX: TRO) (**TriAusMin**) at the request of TriAusMin, following lodgment with the Australian Securities and Investments Commission of the Federal Court of Australia orders made on 4 August 2014 approving the scheme of arrangement (**Scheme**) pursuant to which Heron Resources Limited (ASX: HRR) (**Heron**) will acquire all of the issued shares of TriAusMin. TriAusMin advises that the Scheme was implemented on 19 August 2014 and Heron, having completed the acquisition of all TriAusMin's shares, is now the sole shareholder of TriAusMin.

As such, pursuant to ASX Listing Rules 17.10 and 17.11, TriAusMin requests the termination of the quotation of TriAusMin's shares on ASX and that TriAusMin be removed from the official list of ASX.

Yours sincerely



Simon Smith
Company Secretary
TriAusMin Limited