

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme DICK SMITH HOLDINGS LIMITED (Company)ACN/ARSN 166 237 841**1. Details of substantial holder (1)**Name DICK SMITH HOLDINGS LIMITED
ACN/ARSN (if applicable) 166 237 841The holder ceased to be a
substantial holder on 19/08/2014
The previous notice was given to the company on 10/12/2013
The previous notice was dated 10/12/2013**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
19/08/2014	Company	Release from voluntary escrow arrangements disclosed in the Company's replacement prospectus dated 21 November 2013. Details of the relevant shareholders, the number of shares held and the applicable restriction periods were disclosed in the Company's Notice of Initial Substantial Holder dated 9 December 2013	n/a	62,996,706 fully paid ordinary shares	62,996,706 (26.64% ¹)

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
DICK SMITH HOLDINGS LIMITED	2 Davidson St, Chullora, NSW, 2190

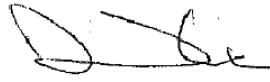
¹ Based on a total number of 236,511,364 fully paid ordinary shares on issue as at the date of this notice

Signature

print name DAVID COOKE

capacity COMPANY
SECRETARY

sign here



date 20/08/2014