



OMI Holdings Limited
ACN 091 192 871
Level 4, 450 Victoria Road
Gladesville NSW 2111

20 August, 2014

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Results of the General Meeting

The Company advises that all resolutions put before today's AGM were unanimously adopted on a show of hands.

In accordance with Section 251AA of the Corporations Act, in relation to each resolution proxy votes received were as follows:

Resolution	For	Open	Against	Abstain
1. Approve the issue of Convertible Notes	4,109,238	41,292	25,000	Nil
2. Approve the issue of Convertible Notes to Directors	4,109,238	41,292	25,000	Nil
3. Approve the Consolidation of the Issued Capital of the Company	4,109,238	41,292	25,000	Nil
4. Approve the Change and Nature and Scale of activities of the Company	4,134,238	41,292	Nil	Nil
5. Control Approval resolution for Donacco	4,109,238	41,292	25,000	Nil
6. Control Approval resolution for Convent Fine, Slim Twinkle and Lim Keong Yew	4,109,238	41,292	25,000	Nil
7. Control Approval resolution for Jox Holdings	4,109,238	41,292	25,000	Nil
8. Approve the Company making the Public Offer	4,128,613	46,917	Nil	Nil
9. Approve the appointment of Ng Chin Kong as a Director	4,103,613	46,917	25,000	Nil

.2.

	For	Open	Against	Abstain
10. Approve the appointment of Lee Chin Wee as a Director	4,103,613	46,917	25,000	Nil
11. Approve the appointment of Lim Keong Wee as a Director	4,103,613	46,917	25,000	Nil
12. Approve the appointment of Chong Kwong Lee as a Director	4,103,613	46,917	25,000	Nil
13. Approval for Jox Holdings to participate In the Public Offer	4,103,613	46,917	25,000	Nil
14. Approve the change of name of the Company	4,103,613	46,917	25,000	Nil

By Order of the Board



Gary Stewart
Company Secretary