



21 August 2014

Company Announcements
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Re: Section 708A Cleansing Statement

Metallica Minerals Limited (**Company**) announced to the ASX on 21 August 2014 that it has placed 6,250,000 shares (**Placement Shares**) with exempt investors under Section 708 of the *Corporations Act 2001 (Cth)* (**Corporations Act**) at 8 cents per share to raise \$500,000.

The Company hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- (a) it has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and
- (b) it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B with respect to the issue of the Placement Shares accompanies this notice.

If you have any queries please contact Mr John Haley, Company Secretary, by calling 07 3249 3000.

Yours sincerely

John Haley
Company Secretary