



21 August 2014

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir

**GOODMAN GROUP (GOODMAN) – TAXATION COMPONENTS AND FUND PAYMENT
NOTICE DISTRIBUTION FOR THE HALF YEAR ENDED 30 JUNE 2014**

Goodman Industrial Trust

The following are the components of Goodman Industrial Trust's distribution of 10.35 cents per security for the half year ended 30 June 2014. The scheduled distribution payment date is Tuesday 26 August 2014.

Component	Cents per unit
Capital gains - concession amount	0.974096
Capital gains - discount amount	0.000000
Capital gains - other	0.000000
Sub-total capital gains	0.000000
Other income	6.343071
Interest income	1.108277
Foreign income	0.288290
Tax deferred	1.636266
Total distribution	<u>10.35</u>

For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a 'fund payment' amount of 6.343071 cents per unit in respect of the income year ending 30 June 2014 as follows:

Component	Cents per unit
Capital gains - grossed up discount amount	0.000000
Capital gains - other	0.000000
Other income	6.343071
Fund payment	6.343071

Goodman Group

Goodman Limited | ABN 69 000 123 071
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621
as responsible entity of Goodman Industrial Trust | ARSN 091213 839

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Goodman Logistics (HK) Limited 嘉民物流(香港)有限公司 | Company No. 1700359 | ARBN 155 911 149
a Hong Kong company with limited liability
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**Annual Tax Statement**

Details of the full year components of distributions will be included in the annual tax statement scheduled to be dispatched to Securityholders on 26 August 2014.

Yours sincerely

A handwritten signature in black ink, appearing to read "Carl Bicego".

Carl Bicego

Company Secretary