

21 August 2014

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Self-Funding Instalments over securities in AGL Energy Limited (AGK)

Westpac Banking Corporation, as issuer of Self-Funding Instalments ("SFI") over securities in AGL Energy Limited (AGK), notifies a suspension of the following SFIs.

AGKSWG

These SFIs will recommence trading at the opening of the market on 26 August 2014.

On 20 August 2014 AGK announced a Pro Rata Accelerated Renounceable Entitlement Offer. Prior to the commencement of trading, Westpac will advise the impact of the entitlement offer on the above SFIs.

Should you require us to make a manual market in either of the above SFIs, please call Westpac Warrants desk on 1800 990 107.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation