

21 August 2014

**STATEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE**  
**Earnings Guidance – Full Year Account**

In compliance with ASX Listing Rule 3.1, Byte Power Group Limited (ASX: BPG) today announced its earnings guidance for the 2013-14 financial year.

Based on BPG's management accounts for the Company and its controlled entities (Group), BPG expects a decrease in operating sales revenue to approximately A\$4.218M for the 2013-14 financial year (2012/2013: A\$6.239M). The decrease in total revenue is due to a drop in IT&T sales as the Group shifts its focus to further developing the Asian Business Division which has improved by 120% in sales revenue.

Despite that, the Directors expect a better result representing an improvement of approximately 67% for the Group compared to the corresponding period last financial year. This profit update is subject to any adjustments arising from BPG's full year audit process.

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