

Notice reference number: #0905.14.08

Notice date: 21/08/2014

## What's this about?

Effective date: 21/08/2014

|  |                                  |                                   |                             |   |                            |  |
|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24     |                                   |                             |   |                            |  |
| <input checked="" type="radio"/> Trading   | <input type="radio"/> Clearing   | <input type="radio"/> Settlement  |                             |   |                            |  |
| <input type="radio"/> Operations           | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

QV Equities Limited – Admission and Commencement of Official Quotation

Description

QV Equities Limited (the “Company”) was admitted to the official list of ASX on Thursday 21 August 2014.

Official quotation of the Company's securities is expected to commence at 12:00pm AEST on Friday 22 August 2014. The Company raised approximately \$184,620,900 under the Offer by the issue of 184,620,900 ordinary shares at \$1.00 per share and issued 184,620,900 free attaching options each exercisable at \$1.00 expiring on 15 March 2016.

Quoted Securities: 184,620,901 fully paid ordinary shares  
184,620,900 options exercisable at \$1.00 expiring 15 March 2016

ASX Code: QVE (shares)  
QVEO (options)

Time: 12:00pm AEST

Date: Friday 22 August 2014

ASX Trade Abbreviation: QVEQUITIES

ISIN: AU000000QVE7 (shares)  
AU000000QVEO3 (options)

Home Branch: Sydney

Industry Classification: 0000 Not applicable

Registered Office: Level 24  
25 Blight Street  
Sydney NSW 2000  
Phone: (02) 8224 0525  
Website: www.qvequities.com

Company Secretary: Linda Kwong

Share Registry: Link Market Services Limited  
1A Homebush Bay Drive  
Rhodes NSW 2138  
Phone: 1800 868 464

Balance Date: 30 June

|                            |   |
|----------------------------|---|
| CHESS:                     | Participating. The Company will also operate an issuer sponsored subregister. |
| Place of Incorporation:    | Victoria  |
| Dividend Policy:           | See page 28 of the Company's prospectus dated 23 June 2014.                   |
| Activities:                | Investment in predominately ASX listed entities outside the S&P/ASX 20 Index. |
| ASX Restricted Securities: | None  |
| Securities not quoted:     | None  |

#### What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 23 June 2014.

#### Need more information?

If further information is required in relation to the admission of the Company and quotation of its securities, please call the QV Equities Limited Offer Information Line (+61) 1800 868 464, between 8.30am and 5.30pm (Sydney time) Monday to Friday from 15 August 2014.

#### Disclaimer