



MARKET RELEASE

21 August 2014

QV Equities Limited

PRE-QUOTATION DISCLOSURE

QV Equities Limited was admitted to the Official List of ASX Limited today, Thursday 21 August 2014.

The following information is released as pre-quotation disclosure.

1. The Company's Appendix 1A, Information Form and Checklist and Annexure IV
2. The Company's constitution
3. A distribution schedule – shares and options
4. A top 20 holders list – shares and options
5. The Company's securities trading policy
6. An updated pro forma statement of financial position based on the actual amount raised
7. The full terms and conditions of the options exercisable at \$1.00 and expiring on 15 March 2016
8. A corporate governance statement

Stephanie So

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