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SAI Global Limited  
ABN 67 050 611 642

21 August 2014

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam

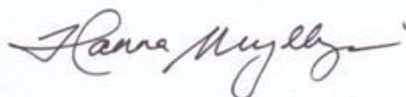
**SAI Global Limited (“the Company”)  
FY 14 Final Dividend CFI and correction to Appendix 4E**

Reference is made to the Company’s Appendix 4E lodged with ASX today, that announces, on page 4, the Last Date of Receipt of DRP Election Notice, as 2 September 2014, being the same date as the Record Date.

The Company acknowledges recent ASX timetable changes to be implemented after 14 April 2014 and wishes to change the Last Date of Receipt of DRP Election Notice to 3 September 2014. An amended Appendix 4E is **attached**.

The Company also announced that the Board of SAI Global Limited had declared a final dividend of 8.5 cents per share. Please note that this dividend will include 0.6 cents per share of conduit foreign income (CFI), free from Australian dividend withholding tax when paid to non-Australian resident shareholders (see page 2 of the amended Appendix 4E).

Yours sincerely  
**SAI GLOBAL LIMITED**



Hanna Myllyoja  
Company Secretary

## Appendix 4E

### Preliminary Final Report Year ending 30 June 2014

**Name of entity:**

SAI Global Limited

**ABN**

67 050 611 642

**Financial year ended  
(current period)**

30 June 2014

**Financial year ended  
(previous period)**

30 June 2013

## 2. Results for announcement to the market

The following information is to be read in conjunction with the Financial Statements for the year ended on 30 June 2014, which form part of this Appendix 4E.

				<b>A\$'000</b>
Revenues from ordinary activities (including interest income)	up	10.3%	to	528,537
Earnings before interest, tax, depreciation and amortisation	down	7.3%	to	93,349
Net Profit for the period attributable to members	Up from loss		to	35,295

**Brief explanation of any of the figures reported above:**

SAI has continued to grow revenue in FY14, achieving growth of 10.3% (5.4%) in constant currency terms. Organic revenue growth of 4.1% was achieved and this growth was enhanced by the contribution from recent acquisitions which added a further 1.3%. Favourable translation impacts relative to FY13, as a result of the weaker Australian dollar, contributed \$23.2M resulting in the headline revenue growth of 10.3%.

Indirect costs increased by 19.8%, which included \$13.8M of significant charges. The significant charges relate predominantly to initiatives incurred in the final quarter of the year to improve operational efficiency and reduce the level of overheads across the group. The benefits of these initiatives will flow through in FY15 and beyond.

Other than the significant charges, the main drivers of the increase in costs relate to steps taken to improve IT governance processes in accordance with recommendations from a review undertaken by Capgemini, together with the reinstatement of short-term incentives for executives and staff on the achievement of targets set by the Board at the beginning of the financial year.

For more details please refer to the attached Financial Statements

<b>Dividends</b>	<b>Amount per security</b>	<b>Franked amount per security</b>
<b>Current Period:</b>		
Final dividend	8.5 cents	3.8 cents
Interim dividend paid on 1 <sup>st</sup> April 2014	7.0 cents	7.0 cents
<b>Previous corresponding period:</b>		
Final dividend	8.2 cents	8.2 cents
Interim dividend paid on 27 <sup>th</sup> March 2013	6.8 cents	6.8 cents

Note: This dividend will include 0.6 cents per share of conduit foreign income (CFI) free from Australian dividend withholding tax when paid to non-Australian resident shareholders.

**Record date for determining entitlements to the dividend:  
2 September 2014**

**Payment date of the dividend:  
26 September 2014**

**Ex-dividend date:  
29 August 2014**

### 3. Earnings per share

	<b>Current period</b>	<b>Previous period</b>
<b>Earnings/(loss) per share (cents)</b>	16.8	(20.9)

#### 4. Net tangible assets

	<b>Current period</b>	<b>Previous period</b>
<b>Net tangible assets per security (cents per share)</b>	(75.4)	(84.9)
<p>A large proportion of the Company's assets are intangible in nature, relating to goodwill and identifiable intangible assets acquired through business combinations. These assets are excluded from the calculation of net tangible assets per security, which results in the negative outcome above. Net assets per share at 30 June 2014, including intangible assets, were 163.5 cents per share compared to 161.1 cents per share at 30 June 2013.</p>		

#### 5. Control gained/lost over entities

<b>Details of entities over which control has been gained or lost during the period.</b>		
<b>Name of, or nature of, businesses acquired</b>	<b>Date of gain of control</b>	<b>Estimated contribution to entity's profit from ordinary activities (AUD'000)</b>
IQ Management Systems Limited	19 <sup>th</sup> September 2013	Immaterial

#### 6. Dividend reinvestment plans

<b>Dividend Reinvestment Plan</b>
<p>Shareholders may elect to have some or all of their shareholding participate in the Dividend Reinvestment Plan (DRP).</p> <p>In the operation of the DRP for any dividend, the Company may, in its discretion, either issue new shares or cause existing shares to be acquired on-market for transfer to shareholders who participate in the DRP. Shares issued or transferred are free of brokerage, commission and stamp duty costs, and rank equally with existing SAI Global Limited shares. Directors have determined that for this dividend, new shares will be issued.</p> <p>Shares will be allotted or transferred at a price which is equal to the arithmetic average of the daily volume weighted average market</p>

price (rounded to the nearest cent) of all SAI Global Limited shares sold on the Australian Securities Exchange during the ten days commencing two business days after the Record Date for payment of the relevant dividend. There will be no discount applied to the volume weighted average market price calculation.

The Directors have also determined that for this dividend, no limit applies to the number of shares that can be issued to any shareholder in the DRP. Application for participation in the DRP must be made on a duly completed and executed DRP Notice.

Last date of receipt of a DRP election notice	<b>3 September 2014</b>
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## 7. Associates and joint ventures

Name of associate/joint venture	Reporting entity's percentage holding		Contribution to net profit/(loss) (where material)	
	Current period	Previous corresponding period	Current period A\$'000	Previous corresponding period A\$'000
Telarc SAI Limited	25%	25%	258	111

## 8. Foreign entities

The results of foreign entities are presented in accordance with International Accounting Standards.

## 9. Audit or review status

### Audit or review status

This report is based on accounts to which one of the following applies:

- |   |  |
|---|--|
| <input checked="" type="checkbox"/> <b>The accounts have been audited</b>                             | <input type="checkbox"/> <b>The accounts have been subject to review</b>           |
| <input type="checkbox"/> <b>The accounts are in the process of being audited or subject to review</b> | <input type="checkbox"/> <b>The accounts have not yet been audited or reviewed</b> |

The remaining information required by Appendix 4E is contained in the attached Financial Statements.