

**TRANSPACIFIC STEP-UP PREFERENCE SECURITIES  
("TRANSPACIFIC SPS")  
(ASX code: TPAPA)**

**REDEMPTION OF TRANSPACIFIC SPS**

Transpacific Industries Group Ltd (ASX: TPI) has announced its intention to redeem all of the Transpacific SPS on 30 September 2014 and has given its approval to The Trust Company (RE Services) Limited as responsible entity of the Transpacific SPS Trust giving Transpacific SPS holders an Issuer Realisation Notice.

As a result, the record date for the distribution for the period ending on 30 September 2014 will now be **7:00pm Sydney time, Monday, 15 September 2014** (rather than Tuesday, 30 September 2014 as previously announced), and the payment date will now be **Tuesday, 30 September 2014** (rather than Wednesday, 15 October 2014 as previously announced).

The record date for the redemption of the Transpacific SPS will also be **7:00pm Sydney time, Monday, 15 September 2014**. Holders who are on the register of Transpacific SPS at this time will be entitled to be paid, for each Transpacific SPS, its face value of A\$100 on 30 September 2014, together with accrued distributions to the redemption date of A\$3.05.


To facilitate the redemption of the Transpacific SPS on 30 September 2014, trading in the Transpacific SPS will be suspended on and from the morning of 11 September 2014. It will not be possible to register any transfers of SPS after 15 September 2014.

The timetable for the redemption of the Transpacific SPS and payment of the final distribution is as follows:

Date	Event
Giving of Issuer Realisation Notice	On or about Friday 22 August 2014
11 September 2014	Ex-date for the distribution for the period ending 30 September 2014
	Ex-date for the redemption of Transpacific SPS
	Suspension of trading of the Transpacific SPS on ASX
7:00 pm Sydney time on 15 September 2014	Record date for the distribution for the period ending 30 September 2014
	Record date for the redemption of the Transpacific SPS



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Date	Event
30 September 2014	Payment of the distribution for the period ending 30 September 2014
	Payment of the redemption proceeds for the Transpacific SPS

SPS Holders are not required to take any action in respect of the redemption of Transpacific SPS.

**Contact Details**

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**ENDS**



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