APPENDIX 7 - NZX CONDUCT RULES

TO FAX ++64-4-473-1470

Number of pages including this one (Please provide any other relevant details on additional pages) ☐

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10.
For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Full name of Issuer: Infratil Limited

Name of officer authorised to make this notice: Kevin Baker

Authority for event, e.g. Directors' resolution: Interest payment

Contact phone number: 04 473 3663

Contact fax number: 04 473 2388

Date: 22 / 8 / 2014

Nature of event
Tick as appropriate

Bonus Issue ☐ *If ticked, state whether:* *Taxable* ☐ */ Non Taxable* ☐ *Conversion* ☐ *Interest* ☒ *Rights Issue Renouncable* ☐

Rights Issue non-renouncable ☐ Capital change ☐ Call ☐ Dividend ☐ If ticked, state whether: Interim ☐ Full Year ☐ Special ☐

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities: Infratil 15 June 2016 Bonds

ISIN: NZIFTD0150S4
If unknown, contact NZX

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities:

ISIN:
If unknown, contact NZX

Number of Securities to be issued following event:

Minimum Entitlement:

Ratio, e.g *1 for 2*: ☐ *for* ☐

Conversion, Maturity, Call Payable or Exercise Date:
Enter N/A if not applicable

Treatment of Fractions:

Tick if pari passu ☐ *OR* *provide an explanation of the ranking*:

Strike price per security for any issue in lieu or date Strike Price available.:

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security: Interest at 8.5%

Currency: NZD

Total monies: $2,125,000

Source of Payment:

Supplementary dividend details - Listing Rule 7.12.7

Amount per security in dollars and cents: $

Date Payable: 15 September, 2014

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price: $

Resident Withholding Tax: $

Credits (Give details): $

Timing (Refer Appendix 8 in the Listing Rules)

Record Date 5pm
For calculation of entitlements - must be the last business day of a week: 5 September, 2014

Application Date
Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.: 15 September, 2014

Notice Date
Entitlement letters, call notices, conversion notices mailed:

Allotment Date
For the issue of new securities. Must be within 5 business days of record date.:

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

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Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10.
For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one (Please provide any other relevant details on additional pages) ☐

Full name of Issuer	Infratil Limited
Name of officer authorised to make this notice	Kevin Baker
Authority for event, e.g. Directors' resolution	Interest payment
Contact phone number	04 473 3663
Contact fax number	04 473 2388
Date	22 / 8 / 2014

Nature of event
Tick as appropriate

Bonus Issue ☐ *If ticked, state whether:* *Taxable* ☐ */ Non Taxable* ☐ *Conversion* ☐ *Interest* ☒ *Rights Issue Renouncable* ☐

Rights Issue non-renouncable ☐ Capital change ☐ Call ☐ Dividend ☐ If ticked, state whether: Interim ☐ Full Year ☐ Special ☐

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities	Infratil 15 June 2017 Bonds
ISIN	NZIFTD0160S3

If unknown, contact NZX

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities ☐

ISIN ☐

If unknown, contact NZX

Number of Securities to be issued following event ☐

Minimum Entitlement ☐

Ratio, e.g 1 for 2 ☐ *for* ☐

Conversion, Maturity, Call Payable or Exercise Date ☐

Enter N/A if not applicable

Treatment of Fractions ☐

Tick if pari passu ☐ *OR* *provide an explanation of the ranking* ☐

Strike price per security for any issue in lieu or date Strike Price available. ☐

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security	Interest at 8.5%
Currency	NZD
Total monies	$1,408,548

Source of Payment ☐

Supplementary dividend details - Listing Rule 7.12.7

Amount per security in dollars and cents	$
Date Payable	15 September, 2014

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	$
Resident Withholding Tax	$
Credits (Give details)	$

Timing (Refer Appendix 8 in the Listing Rules)

Record Date 5pm
For calculation of entitlements - must be the last business day of a week

5 September, 2014

Application Date
Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

15 September, 2014

Notice Date
Entitlement letters, call notices, conversion notices mailed ☐

Allotment Date
For the issue of new securities. Must be within 5 business days of record date. ☐

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

NZX

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Number of pages including this one (Please provide any other relevant details on additional pages)

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10.
For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Full name of Issuer	Infratil Limited
Name of officer authorised to make this notice	Kevin Baker
Authority for event, e.g. Directors' resolution	Interest payment
Contact phone number	04 473 3663
Contact fax number	04 473 2388
Date	22 / 8 / 2014

Nature of event *Tick as appropriate*

Bonus Issue	☐
If ticked, state whether: *Taxable*	☐
/ Non Taxable	☐
Conversion	☐
Interest	☒
Rights Issue Renouncable	☐
Rights Issue non-renouncable	☐
Capital change	☐
Call	☐
Dividend	☐
If ticked, state whether: Interim	☐
Full Year	☐
Special	☐

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities	Infratil 15 June 2022 Bonds
ISIN	NZIFTD0190S0

If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities	
ISIN	

If unknown, contact NZX

Number of Securities to be issued following event	
Minimum Entitlement	
Ratio, e.g ① for ②	for
Conversion, Maturity, Call Payable or Exercise Date	
Treatment of Fractions	
Tick if pari passu	☐
OR provide an explanation of the ranking	
Strike price per security for any issue in lieu or date Strike Price available.	

Enter N/A if not applicable

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security	Interest at 6.85%
Currency	NZD
Total monies	$1,604,544
Source of Payment	

Supplementary dividend details - Listing Rule 7.12.7

Amount per security in dollars and cents	$
Date Payable	15 September, 2014

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price	$
Resident Withholding Tax	$
Credits (Give details)	$

Timing (Refer Appendix 8 in the Listing Rules)

Record Date 5pm *For calculation of entitlements - must be the last business day of a week*	5 September, 2014
Application Date *Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.*	15 September, 2014
Notice Date *Entitlement letters, call notices, conversion notices mailed*	
Allotment Date *For the issue of new securities. Must be within 5 business days of record date.*	

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code: