



22 August 2014

Supplementary June 2014 Quarterly Attachment 1

Highlands Pacific Limited (ASX: HIG) wishes to advise that the following Attachment 1 replaces the previous one included in the June 2014 Quarterly lodged on 18 July 2014 and is now compliant with ASX Listing Rule 5.3.3.

For further information, please contact:

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ATTACHMENT 1

LIST OF MINING TENEMENTS

(All located in Papua New Guinea)

Tenement Reference	Beneficial Interest at Commencement of Period	Beneficial Interest at End of Period	Location - Province
Exploration (Highlands Pacific Resources Limited)			
ELs 1312, 1392, 1781 and 2001	100% Note 1	100% Note 1	Sanduan Province
EL 1761	100% Note 1	100% Note 1	Milne Bay Province
EL 2131	100% Note 1	100% Note 1	Western Province
Frieda River Project (Highlands Frieda Limited)			
ELs 0058, 1895 and 1956	20% Note 1, 3	20% Note 1, 3	Sanduan Province
ELs 1212 and 1957	20% - Note 1,3	20% Note 1, 3	Sanduan & East Sepik Province
ELss 1743, 1744, 1745, 1746 and 1896	20% - Note 1,3	20% - Note 1,3	East Sepik Province
Ramu Project (Ramu Nickel Limited)			
SML 8	8.56%	8.56%	Madang Province
ML 149	8.56%	8.56%	Madang Province
LMPs 42, 43, 44, 45, 46, 47, 48 and 49	8.56%	8.56%	Madang Province
MEs 75, 76, 77, 78 and 79	8.56%	8.56%	Madang Province
ELs 193 and 1178	8.56%	8.56%	Madang Province

Mining Tenements acquired or disposed of during the quarter – nil.

Beneficial percentage interests held in farm-in or farm-out agreements – all the mining tenements for the Frieda River Project and the Ramu Project are held in joint venture. The percentage detailed in the table above indicates the percentage held by Highlands.

Beneficial percentage interests in farm-in or farm-out agreements acquired or disposed of during the quarter – nil.

NOTES

- Subject to the right of the Independent State of Papua New Guinea to acquire a 30% equity interest in any mining development in that country by paying its pro-rata share of historical sunk costs and future developments costs.
- Definitions:

EL	-	Exploration Licence
ELA	-	Exploration Licence Application
SML	-	Special Mining Lease
ML	-	Mining Lease
LMP	-	Lease for Mining Purpose
ME	-	Mining Easements
- Refer section on Frieda for change in ownership explanation.