



MARKET RELEASE

25 August 2014

Electro Optic Systems Holdings Limited

TRADING HALT

The securities of Electro Optic Systems Holdings Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 27 August 2014 or when the announcement is released to the market.

Security Code: EOS

A handwritten signature in blue ink, appearing to read 'A Weaver', is written over a light blue grid background.

Andy Weaver
Senior Adviser, Listings Compliance (Sydney)



Electro Optic Systems Holdings Limited

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<http://www.eos-aus.com>

25 August 2014

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sirs,

Request for Trading Halt - EOS

I hereby request a trading halt on the listed ordinary shares of EOS under ASX Listing Rule 17.1.

The reason for the trading halt is that the company expects to be able to make a significant announcement to the market before the commencement of trading on Tuesday 26 August 2014. The Company anticipates that the trading halt will be lifted once the announcement is made to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Ian Dennis', with a long horizontal flourish extending to the right.

Ian Dennis
Director