

25 August 2014

ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Re: Federal Court approval of settlement of class action

Leighton Holdings Limited refers to its announcement on 16 May 2014 that it entered into a conditional agreement to settle the shareholder class action brought against it in relation to the 11 April 2011 disclosure of a revision of its profit forecast for the 2011 financial year.

The Federal Court has today approved the settlement scheme, satisfying the final condition. The settlement is now unconditional.

Leighton reiterates that the settlement is not an admission of liability or a finding of any breach of law against Leighton or any of its executives.

As the settlement is now approved by the Court:

- it will be administered in accordance with the settlement scheme approved by the Court.
- Once that process is complete, the class action will be dismissed without any admission of liability or finding of breach of law.

Yours faithfully
LEIGHTON HOLDINGS LIMITED

VANESSA REES
Group Company Secretary