

26 August 2014

Market Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

**Notice under Section 708AA(2)(f) of the Corporations Act**

This notice is given by Kimberley Diamonds Ltd (**Company**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**), as modified by ASIC Class Order [CO 08/35].

On 22 August 2014, the Company announced a non-renounceable pro-rata rights issue of 52,171,958 fully paid ordinary shares in the Company (**Rights Issue**). Eligible shareholders will be entitled to subscribe for one ordinary share (**New Share**) for every two ordinary shares held in the Company on the record date, being 7.00pm (Sydney time) 1 September 2014, with each New Share being issued at an issue price of \$0.19 to raise up to approximately \$9,912,672 (**Offer**).

The Company hereby advises ASX that:

1. the Company will offer the New Shares for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being provided pursuant to Section 708AA(2)(f) of the Corporations Act, as modified by ASIC Class Order [CO 08/35];
3. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act; and
5. if all eligible shareholders take up their entitlement under the Offer, the Offer will have no effect on the control of the Company and shareholders' interests will not be materially diluted.

Yours faithfully



**Mr Alex Alexander**  
Chairman