

MARKET RELEASE

26 August 2014

Atlantic Gold NL

REMOVAL FROM OFFICIAL LIST

Atlantic Gold NL (the "Company") will be removed from the official list of ASX Limited as from the close of trading today, Tuesday 26 August 2014, at the request of the Company in accordance with listing rule 17.11, following implementation of the scheme of arrangement by which Atlantic Gold Corporation acquired all of the fully paid and partly paid ordinary shares in the Company.

Security Code: ATV

Anthony Ingegneri
Senior Adviser, Listings Compliance (Sydney)