

Structured Investments  
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26 August 2014

Mr Ross Pullen  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Pullen,

**Re: Westpac Vanilla Instalment Equity Warrants (VIEWS) over securities in  
Woodside Petroleum Limited (WPL)**

Westpac Banking Corporation, as issuer of VIEWS over the following securities, notifies of a distribution/entitlement in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	Woodside Petroleum Limited (WPL)
<b>Distribution/Entitlement</b>	Estimated Dividend
<b>Amount</b>	\$1.1887 per security
<b>Franking percentage</b>	100.00%
<b>Ex-distribution/Entitlement Date</b>	27 August 2014
<b>Record Date</b>	29 August 2014
<b>Payment Date</b>	24 September 2014

Correspondingly, the following Westpac VIEWS will commence trading on an ex-Dividend basis on the same day as the underlying securities:

**WPLIWA**

Should the final distribution amount differ from the above mentioned estimated amount, Westpac Banking Corporation reserves the right to account for the difference in a subsequent announcement.

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**