

Structured Investments
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26 August 2014

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in Suncorp Group Limited (SUN)

On 18 August 2014, Westpac Banking Corporation, as issuer of VIEWS over securities in SUN, notified the following distribution/entitlement:

Distribution/Entitlement of Security

Securities	Suncorp Group Limited (SUN)
Distribution/Entitlement	Final and Special dividends
Amount	\$0.40 per security Final dividend + \$0.30 per security Special dividend
Franking percentage	100%
Ex-distribution/Entitlement Date	20 August 2014
Record Date	22 August 2014
Payment Date	01 October 2014

Please note that the Completion Payment for the VIEWS will be adjusted due to an interest refund omitted from the adjustment to the Completion Payment resulting from the above Special dividend and announced on 20 September 2014.

ASX Code	Previous Completion Payment	Interest Refund applied to reduce Completion Payment	New Completion Payment
SUNIWA	\$8.8140	\$0.0133	\$8.8007

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation