

26th August 2014

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney, NSW 2000

Dear Sir/Madam

Correction of Record Date for Determining Entitlement to the Dividends

Cover-More Group Limited (Cover-More) refers to its announcements released to ASX this morning.

As announced, the directors have declared:

- a final ordinary dividend (fully franked) in respect of the period from Cover-More's IPO to 30 June 2014, of \$12.700 million (4.0 cents per share) to be paid on 26 September 2014; and
- a special dividend (fully franked) of \$10.160 million (3.2 cents per share) also to be paid on 26 September 2014,

together "the Dividends".

Cover-More refers to the Record Date for determining entitlement to the Dividends and confirms that in accordance with ASX Listing Rule 3.20.2 and ASX Appendix 6A, the Record Date will be 2 September 2014.

As such, the trading of Cover-More shares on an ex-entitlement basis will be 29 August 2014 (as announced).

Yours faithfully,



Jette Thompson
Assistant Company Secretary