

Rule 4.3A

Appendix 4E

Preliminary final report

Name of entity

Fiducian Portfolio Services Limited
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ABN or equivalent company reference

13 073 845 931

Half yearly (tick)

<input type="checkbox"/>

Preliminary final (tick)

<input checked="" type="checkbox"/>

Half year/financial year ended ('current period')

30 June 2014

Results for announcement to the market

	RESTATED Previous Period \$'000				Current Period \$'000	
2.1 Revenues from ordinary activities	21,752	Up	3.6%	to	22,537	
2.2 Profit (loss) from ordinary activities after tax attributable to members	3,392	Up	17.4%	to	3,983	
2.3 Net profit (loss) for the period attributable to members	3,392	Up	17.4%	to	3,983	
2.4 Dividends		Amount per security		Franked amount per security		
Final dividend		5.00 cents per ordinary share franked		5.00¢		
Interim dividend		4.10 cents per ordinary share franked (paid)		4.10¢		
2.5 Record date for determining entitlements to the dividend:	<table border="1"> <tr> <td style="text-align: center;">5 September 2014</td> </tr> </table>					5 September 2014
5 September 2014						
2.6 Brief explanation of any of the figures reported above and short details of any bonus or cash issue or other item(s) of importance not previously released to the market:	Refer attached financial report					

Supplementary information**3. Statement of Financial Performance****4. Statement of Financial Position****5. Statement of Cash Flows**

Refer attached financial report
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6a. Details of individual and total dividends

		Amount per security	Franked amount per security at 30% tax	Amount per security of foreign source dividend
	<i>(Preliminary final report only)</i>			
	Final dividend: Current year	5.00¢	5.00¢	-¢
	Previous year	3.60¢	3.60¢	-¢
	<i>(Half yearly and preliminary final reports)</i>			
	Interim dividend: Current year	4.10¢	4.10¢	-¢
	Previous year	3.40¢	3.40¢	-¢

6b Total dividend per security (interim plus final)*(Preliminary final report only)*

	Current year	Previous year
Ordinary securities	9.10¢	7.00¢
Preference securities	NA	NA

6c Dividend payment details

Date the dividend is payable

19 September 2014

Record date to determine entitlements to the dividend

(ie, on the basis of proper instruments of transfer received by 5.00 pm if securities are not CHESS approved, or security holding balances established by 5.00 pm or such later time permitted by SCH Business Rules if securities are CHESS approved)

5 September 2014

If it is a final dividend, has it been declared?

(Preliminary final report only)

Yes

6d Final dividend on all securities

	Current period \$A'000	RESTATED Previous corresponding Period - \$A'000
+Ordinary securities <i>(each class separately)</i>	1,569	1,131
Preference +securities <i>(each class separately)</i>	-	-
Other equity instruments <i>(each class separately)</i>	-	-
Total	1,569	1,131

7 Dividend reinvestment plans

The dividend plans shown below are in operation.

No dividend reinvestment plans are in operation.

8 Retained earnings showing movements

	Current period \$'000	RESTATED Previous corresponding period \$'000
Retained profits (losses) at beginning of period	11,502	9,980
Net profit attributable to members	3,983	3,392
Dividends paid	(2,396)	(1,870)
Retained profits /(losses) at end of period	13,089	11,502

9 Net Tangible Assets per security

	Current period	RESTATED Previous corresponding period
Net Assets \$'000	19,351	18,722
Less: Intangible assets \$'000	9,103	7,765
Net Tangible assets \$'000	10,248	10,957
Ordinary securities on issue at period end (per financial statements)	30,757,897	31,532,429
Net tangible asset backing per ordinary security	\$0.33	\$0.35

The decrease in NTA backing from the previous corresponding period is mainly due to acquisitions in the reporting period, which have been fully financed through internal resources.

The NTA backing per ordinary security above is before providing for deferred tax liability on unrealised gains from intangible assets. If all deferred tax liabilities were excluded from the calculation, NTA backing per ordinary share would be 0.29 cents (2013: 0.32 cents).

10a Control gained over entities having material effect

Name of entity (or group of entities):

No material effect

Consolidated profit (loss) from ordinary activities and extraordinary items after tax of the controlled entity (or group of entities) since the date in the current period on which control was ⁺acquired

NA

Date from which such profit has been calculated

NA

Profit (loss) from ordinary activities and extraordinary items after tax of the controlled entity (or group of entities) for the whole of the previous corresponding period

NA

10b Loss of control of entities having material effect

Name of entity (or group of entities):

No entities disposed of during period

Consolidated profit (loss) from ordinary activities and extraordinary items after tax of the controlled entity (or group of entities) for the current period to the date of loss of control

NA

Date to which the profit (loss) in item 14.2 has been calculated

NA

Consolidated profit (loss) from ordinary activities and extraordinary items after tax of the controlled entity (or group of entities) while controlled during the whole of the previous corresponding period

NA

Contribution to consolidated profit (loss) from ordinary activities and extraordinary items from sale of interest leading to loss of control

NA

11 Details of aggregate share of profits / (losses) of associates and joint venture entities

Group's share of associates and joint venture entities:	Current period \$A'000	Previous corresponding period - \$A'000
16.1 Profit (loss) from ordinary activities before tax	-	-
16.2 Income tax on ordinary activities	-	-
16.3 Profit (loss) from ordinary activities after tax	-	-
16.4 Extraordinary items net of tax	-	-
16.5 Net profit (loss)	-	-
16.6 Adjustments	-	-
16.7 Share of net profit (loss) of associates and joint venture entities	-	-

12 Any other significant information

Restatement relating to deferred tax in connection with business combinations:
Following a review of the accounting treatment applied to business combinations Management determined that the deferred tax liability had not been properly recognised in the books of account in relation to client portfolio intangibles. Retrospective recognition was made during the current year and the comparative figures at 30 June 2013 have been restated to reflect this. Further details and the impact on the financial statements have been provided separately in Note 36 to the Financial Statements for year ending 30 June 2014.

13 Accounting standards for foreign entities - NA**14 Commentary on results**

N/A

14.1 Earnings per security (EPS)	Current period	RESTATED Previous corresponding period
Basic EPS	12.81 cents	10.33 cents
Diluted EPS	12.75 cents	10.24 cents

14.2 Returns to shareholders including distributions and buy-backs

The following dividends were paid during the current financial year (\$'000):

Final dividend for 2013 paid 20 September 2013 - \$1,131
Interim dividend for 2014 paid 26 March 2014 - \$1,265
Share buy backs in force during the year to 30 June 2014 resulted in a total of 774,532 shares being repurchased on-market at an average price of \$1.17.

There were no options exercised by employees and advisers during the year ended 30 June 2014

14.3 Significant features of operating performance

14.4 Results of segments that are significant to an understanding of the business as a whole.

14.5 Trends in performance.

14.6 Any other factors which have affected the results in the period or likely to affect results in the future

N/A

Compliance statement

This report is based on accounts to which one of the following applies.

- | | | | |
|-------------------------------------|---|--------------------------|---|
| <input checked="" type="checkbox"/> | The +accounts have been audited. | <input type="checkbox"/> | The +accounts have been subject to review. |
| <input type="checkbox"/> | The +accounts are in the process of being audited or subject to review. | <input type="checkbox"/> | The +accounts have <i>not</i> yet been audited or reviewed. |

Signature:


(Director/Company Secretary)

Date: 26 August 2014

Print name: Indy Singh