



Bligh Resources Ltd
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27 August 2014

Section 708A(5)(e) Notice

Bligh Resources Limited (**Bligh**) refers to the Appendix 3B released today for the placement of 15,000,000 fully paid ordinary shares.

Bligh hereby notifies ASX under section 708A(5)(e) of the Corporations Act (the Act) that:

- (a) Bligh issued the shares without disclosure to the investor under Part 6D.2 of the Act;
- (b) as at 27 August 2014, Bligh has complied with the provisions of Chapter 2M of the Act as they apply to Bligh, and section 674 of the Act; and
- (c) as at 27 August 2014, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of Bligh; or
 - B. the rights and liabilities attaching to the shares.

Yours sincerely,

Robert Benussi
Chief Executive Officer

