

Lodged by ASX Online

27 August 2014

The Manager
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

RESULTS OF EXTRAORDINARY GENERAL MEETING

Yellow Brick Road Holdings Limited confirms that all resolutions (other than resolution 5) were passed at today's extraordinary general meeting on a show of hands. In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary. Resolution 5 was withdrawn prior to the meeting.

Yours faithfully,

YELLOW BRICK ROAD HOLDINGS LIMITED

A handwritten signature in blue ink, appearing to read 'Richard Shaw'.

Richard Shaw
Company Secretary

1) Acquisition of shares in Vow from Macquarie Bank

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
51,081,480	57,830	28,510	6,335,695

The motion was carried as an ordinary resolution on a show of hands.

2) Approval for issue of Shares under Share Placement and Vow and Resi Acquisitions

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
15,174,580	66,000	2,477,240	6,335,695

The motion was carried as an ordinary resolution on a show of hands.

3) Approval of financial assistance

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
79,920,213	55,000	101,510	6,345,695

The motion was carried as a special resolution on a show of hands.

4) Issue of Shares and Rights to Golden Wealth Holdings Pty Limited

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
77,602,572	2,335,641	148,510	6,335,695

The motion was carried as an ordinary resolution on a show of hands.

5) Approval of change of Company's name

This resolution was withdrawn prior to the meeting and was not considered by shareholders.