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27 August 2014

The Manager
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

EXECUTION OF DEFINITIVE CBA DEBT FACILITY

Further to the announcement by Yellow Brick Road Holdings Limited (ASX: **YBR**) on 16 June 2014, YBR is pleased to announce that a definitive Facility Agreement and related security documentation has been executed today by Commonwealth Bank of Australia ("**CBA**") and YBR on the same terms as the previously announced details of the agreed credit-approved Term Sheet.

The new \$13.835 million CBA facility will be used to refinance YBR's existing \$5 million CBA facility and will provide additional funding capacity for:

- any upfront, deferred or earn-out cash payments (if needed) related to the acquisitions of Vow Financial Holdings Pty Ltd ("**Vow**") and RESI Mortgage Corporation Pty Ltd ("**Resi**");
- the working capital requirements of the expanded YBR group; and
- with the consent of CBA, any future acquisitions.

The drawdown of any funding under the new facility is subject to conditions including the receipt of funds by YBR under its \$42.05 million share placement announced on 8 July 2014 which, along with YBR existing cash reserves, will be sufficient to fund all of YBR's upfront cash needs relating to the Vow and Resi acquisitions and related transaction costs.



Mark Bouris
Executive Chairman
Yellow Brick Road Holdings Limited

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