



King Solomon Mines Limited

28 August 2014

Companies Announcement Office
Australian Stock Exchange Limited

King Solomon Mines Limited AGM

We advise that the resolutions, as set out below and put to the above meeting on 28 August 2014, which commenced at 11 am, were carried by a show of hands.

General Business

Resolution 1: That Mr Christopher David Castle be re-elected as director of the Company.

Resolution 2: That PricewaterhouseCoopers be re-appointed as auditors of the Company to:

- (a) hold office from the conclusion of this meeting to the conclusion of the next annual meeting; and
- (b) audit the financial statements of the Company for the year ending 31 March 2015, and that the Board of Directors of the Company be authorised to fix the auditor's remuneration.

Resolution 3: That Christopher David Castle as Non-Executive Chairman of the Company receive Director's Fees of A\$13,125 for services for a period of six months to 31 December 2014, payable in 4,375,000 shares in the Company as set out in the attached Explanatory Notes.

Resolution 4: That Bodhi Svaha Holdings Limited which supplies the services of Stephen James McPhail as Managing Director of the Company receive Fees of A\$14,000 as part payment for services for a period of six months to 31 December 2014, payable in 4,666,667 shares in the Company as set out in the attached Explanatory Notes.

Resolution 5: That Inner Mongolia Ao Meng Xin Economic and Trade Co., Ltd which supplies the services of Fu La as Executive Director of the Company receive Fees of A\$14,000 as part payment for services for a period of six months to 31 December 2014, payable in 4,666,667 shares in the Company as set out in the attached Explanatory Notes.

In respect of each resolution on the notice of meeting, the total number of proxy votes exercisable by all proxies validly appointed were:



King Solomon Mines Limited

| Resolution | For | Against | Abstain | Discretion |
|------------|------------|---------|------------|------------|
| 1 | 20,767,103 | 10,000 | - | 1,075,090 |
| 2 | 20,767,103 | 10,000 | - | 1,075,090 |
| 3 | 9,068,013 | 10,000 | 11,699,090 | 1,075,090 |
| 4 | 9,058,013 | 20,000 | 11,699,090 | 1,075,090 |
| 5 | 9,058,013 | 20,000 | 11,699,090 | 1,075,090 |

Yours faithfully
King Solomon Mines Limited

Stephen McPhail
Managing Director

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