



Mitchell
SERVICES

28 August 2014

MITCHELL SERVICES LIMITED
(ASX: MSV)

ASX Announcement

Issue of cleansing notice under section 708A Corporations Act
Mitchell Services Limited (ASX Code: MSV)

Mitchell Services Limited (**Mitchell Services**) today issued 43,500,001 fully paid ordinary shares at a price of \$0.035 to raise approximately \$1.52 million (**Shares**) by way of a first tranche placement to institutional and sophisticated investors, as outlined in its announcement of 22 August 2014.

Mitchell Services has issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the securities issued

Class of securities	Ordinary shares
ASX Code of the securities	MSV
Date of the issue or expected issue of the securities	28 August 2014
Total number of securities issued or expected to be issued	43,500,001

As required by section 708A(6) *Corporations Act 2001* (Cth) (**Corporations Act**), Mitchell Services advises:

- 1 the shares were issued without disclosure to investors under part 6D.2 Corporations Act;
- 2 this notice is being given under section 708(5)(e) Corporations Act;
- 3 as at the date of this notice, Mitchell Services has complied with:
 - (a) the provisions of chapter 2M Corporations Act as they apply to Mitchell Services; and
 - (b) section 674 Corporations Act; and
- 4 as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) Corporations Act).

Signed for and on behalf of Mitchell Services:

Bob Witty
Company Secretary
Mitchell Services Limited

Mitchell Services Limited

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