

MEDIA & ASX ANNOUNCEMENT

29 August 2014

Final Bids in SAI Global Process Due 12 September

Sydney, Australia, 29 August 2014

SAI Global Limited (ASX:SAI)

Following the receipt of an unsolicited, indicative, conditional and non-binding proposal from Pacific Equity Partners in May 2014 and subsequent interest from a range of other potential acquirers, SAI commenced a formal Process to review its strategic options.

The schedule for the Process has been designed and managed to serve the best interests of shareholders, while also allowing management to maintain focus on operations.

Through the Process, the Company has provided parties with extensive due diligence material, access to the management of each of its businesses and responded with additional information to a broad range of business-related questions and inquiries.

The Company has now advised the parties that final offers in relation to both the whole of company and part of company are to be submitted by Friday 12 September 2014.

SAI continues to caution that there is no guarantee that a binding proposal, which is capable of being put to shareholders, will eventuate.

ENDS

Shareholder/Analyst Contact

Andrew Dutton
Executive Chairman
+61 2 8206 6807

Geoff Richardson
Chief Financial Officer
+61 2 8206 6805

Media Inquiries Contact

Cosway Australia
John Frey
+61 411 361 361

Banking Advisers

Macquarie Capital
Geoff Joyce +61 2 8232 3280
Neil Watson + 61 2 8232 3847