

29 August 2014

RESIGNATION OF CHIEF FINANCIAL OFFICER AND COMPANY SECRETARY

As announced by Discovery Metals Limited (ASX/BSE: DML) (the **Company**) on 11 August 2014, Mr Paul Frederiks has resigned as Chief Financial Officer and Company Secretary of the Company with effect from today Friday, 29 August 2014.

DISCOVERY METALS BACKGROUND

Discovery Metals is an ASX/BSE listed copper exploration and production company focused on the emerging Kalahari Copperbelt in north-west Botswana. The Company is a copper producer at its 100% owned Boseto Copper Project.

The Kalahari Copperbelt sediment-hosted mineralisation of the Boseto Copper Project is similar in style to the well-known and large deposits of the Central African Copperbelt of Zambia and the Democratic Republic of the Congo.

Discovery Metals has prospecting licences covering approximately 26,150 km² in Botswana.

Further information on the Company including Mineral Resources and Ore Reserves is available on our website:
www.discoverymetals.com

For further information on this release and Discovery Metals Limited, please contact:

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