



29 August 2014

The Manager  
Company Announcements Office  
Australian Securities Exchange Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**Via e-lodgement**

**Notice under Section 708A**

Triumph Tin Limited (**Company**) has issued 40,000,000 ordinary shares pursuant to an acquisition agreement to acquire 100% of the Capela Potash Project. The securities are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A (5) of the Corporations Act.

The shares were issued without disclosure to the investor under Part 6D.2, in reliance on Section 708A (5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A (7) and (8) of the Corporations Act.

Yours faithfully

Jonathan Hart  
Company Secretary  
**TRIUMPH TIN LIMITED**



29 August 2014

Company Announcements Office  
Australian Securities Exchange Limited  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

**Information Required Under ASX Listing Rule 3.10.5A**

Further to the Appendix 3B released on 29 August 2014 for the issue of 40,000,000 fully paid ordinary shares, Triumph Tin Limited (**Company**) provides the information required under ASX Listing Rule 3.10.5A as follows:

a) Dilution to existing shareholders:

The dilutive effect of the Placement on existing shareholders is as follows:

Placement issue under Listing Rule 7.1 (32,217,873 shares)	12.65%
Placement issue under Listing Rule 7.1A (7,782,127 shares)	3.05%
Total Dilution as a result of the Placement	15.7%

Further details of the approximate percentage of the issued capital post the Placement held by the pre-placement shareholders and new shareholders are as follows:

Pre-placement security holders who did not participate in the placement	100%
Pre-placement security holders who did participate in the placement	0%
Participants in the placement who were not previously security holders	100%

- b) The securities were issued cash consideration at \$0.01 per ordinary share;
- c) No underwriting arrangements were in place for the placement; and
- d) The Company paid no fees under the placement.

Yours faithfully

**Jonathan Hart**  
**Company Secretary**  
**Triumph Tin Limited**